

RETIREMENT SYSTEM STATUS QUESTIONNAIRE

Social Security Number	Last Name	First	Middle	Birth Date

Are you currently or have you ever been a member of the Public Employees' Retirement System (**CalPERS**)? **

Yes No Retired, drawing a pension Inactive, funds remain on account Inactive, funds withdrawn

If yes: Name of Employer (s): _____ Years of Service Credit _____

Are you still working for this employer? Yes No If yes: Full-Time Part-Time

** If you have reciprocal rights with another agency, please complete the Member Reciprocal Self-Certification Form

Are you currently or have you ever been a member of the State Teachers' Retirement System (**CalSTRS**) *Defined Benefit Plan* ?

Yes No Retired, drawing a pension Inactive, funds remain on account Inactive, funds withdrawn

If yes: Name of Employer (s): _____ Years of Service Credit _____

Are you still working for this employer? Yes No If yes: Full-Time Part-Time

Are you currently or have you ever been a member from another retirement system other than CalSTRS or CalPERS? Yes No

If yes: Name of Retirement Plan (s): _____ Separation Date: _____

Are you currently employed in another school district in Ventura County? Yes No

If yes, Name of district(s): _____

Date _____ Signature _____

EMPLOYER USE ONLY

District Name: _____ Hire Date _____

Position Status: F/T P/T Sub

Position Designation: Classified Certificated Timecard Assignment

Position Title: _____

CalPERS Member Date: _____ NonMember: Yes

CalSTRS Member Date: _____ NonMember: Yes