

# Retirement System Status Questionnaire

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Middle \_\_\_\_\_

Social Security Number \_\_\_\_\_ Birth Date \_\_\_\_\_

Are you currently or have you ever been a member of:

- ☐ Public Employees' Retirement System (**CalPERS**)  
(If you have reciprocal rights with another agency, please complete the Member Reciprocal Self-Certification Form.)
- ☐ State Teachers' Retirement System (**CalSTRS**)
- ☐ I have never been a member of **CalPERS** or **CalSTRS**

Name of Employer(s) if current or previous member: \_\_\_\_\_

## EMPLOYER USE ONLY

Date of Hire : \_\_\_\_\_ Position Title: \_\_\_\_\_ Position Start Date: \_\_\_\_\_

Work Calendar ☐ 10 Months ☐ 11 Months ☐ 12 Months

(If at any time the employee changes to a different work calendar a new form needs to be submitted.)

Position Status: ☐ Fulltime ☐ Part time ☐ Sub ☐ Timecard ☐ \*Retired Annuitant

Retirement Plan: ☐ STRS ☐ PERS

Member Status: ☐ 1- Member ☐ 2- Non-Member or Retiree

Plan Option: ☐ O-Pre 2013 (membership prior to 2013) ☐ N-New (membership post 2013)

Member Type: ☐ E -Elected Member ☐ N -Non Member ☐ Q -Qualified Member  
☐ R -Retiree ☐ Y - Existing member

Crossover (ES372)? ☐ Yes ☐ No

Member Status Date: \_\_\_\_\_ (log into MyCalPERS for this information to see if they have a membership date)

PERS Member ID: \_\_\_\_\_ (log into MyCalPERS for this information)

STRS Assignment Code: \_\_\_\_\_

STRS Member ID: \_\_\_\_\_ (log into STRS SEW for this information, also known as STRS client ID)

District Contact: \_\_\_\_\_ District: \_\_\_\_\_ Date: \_\_\_\_\_

**\*Make sure that you upload the Rehire of CalPERS Retired Annuitant form to the FTP also**