

Retirement System Status Questionnaire

Last Name _____

First Name _____

Middle _____

Social Security Number _____

Birth Date _____

Are you currently or have you ever been a member of:

- Public Employees' Retirement System (**CalPERS**)
(If you have reciprocal rights with another agency, please complete the Member Reciprocal Self-Certification Form.)
- State Teachers' Retirement System (**CalSTRS**)
- I have never been a member of **CalPERS or CalSTRS**

Name of Employer(s) if current or previous member: _____

EMPLOYER USE ONLY

Date of Hire : _____ Position Title: _____ Position Start Date: _____

Work Calendar 10 Months 11 Months 12 Months

(If at any time the employee changes to a different work calendar a new form needs to be submitted.)

Position Status: Fulltime Part time Sub Timecard *Retired Annuitant

Retirement Plan: STRS PERS

Member Status: 1- Member 2- Non-Member or Retiree

Plan Option: O-Pre 2013 (membership prior to 2013) N-New (membership post 2013)

Member Type: E –Elected Member N –Non Member Q -Qualified Member
 R –Retiree Y – Existing member

Crossover (ES372)? Yes No

Member Status Date: _____ (log into MyCalPERS for this information to see if they have a membership date)

PERS Member ID: _____ (log into MyCalPERS for this information)

STRS Assignment Code: _____

STRS Member ID: _____ (log into STRS SEW for this information, also known as STRS client ID)

District Contact: _____ District: _____ Date: _____

*Make sure that you upload the Rehire of CalPERS Retired Annuitant form to the FTP also