

Retirement System Status Questionnaire

Last Name _____ First Name _____ Middle _____

Social Security Number _____ Birth Date _____

Are you currently or have you ever been a member of:

- ☐ Public Employees' Retirement System (**CalPERS**)
(If you have reciprocal rights with another agency, please complete the Member Reciprocal Self-Certification Form.)
- ☐ State Teachers' Retirement System (**CalSTRS**)
- ☐ I have never been a member of **CalPERS** or **CalSTRS**

Name of Employer(s) if current or previous member: _____

EMPLOYER USE ONLY

Retirement record begin date: _____

Retirement Plan: ☐ STRS ☐ PERS

Member Status: ☐ 1- Member ☐ 2- Non-Member or Retiree

Plan Option: ☐ O—Pre 2013 (membership prior to 2013) ☐ N—New (membership post 2013)

Member Type: ☐ E —Elected Member ☐ N —Non Member ☐ Q -Qualified Member
☐ R —Retiree ☐ Y – Existing member

Crossover? ☐ Yes ☐ No

Member Status Date: _____

PERS Member ID: _____ (log into MyCalPERS for this information)

STRS Assignment Code: _____

STRS Member ID: _____ (log into STRS SEW for this information, also known as STRS client ID)

Information has been verified to Escape:

District: _____ Contact: _____ Date: _____